



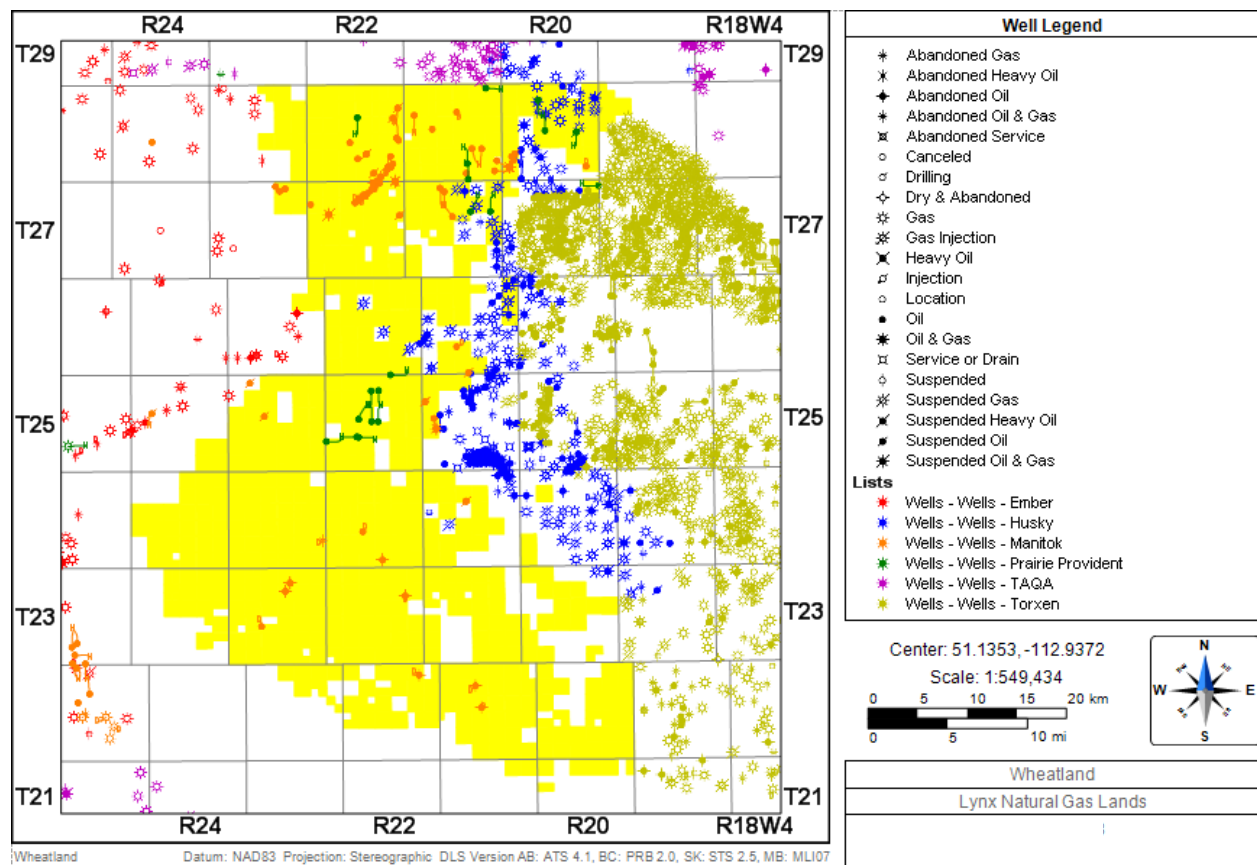
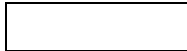
Alberta Gas/Liquids Property Offering

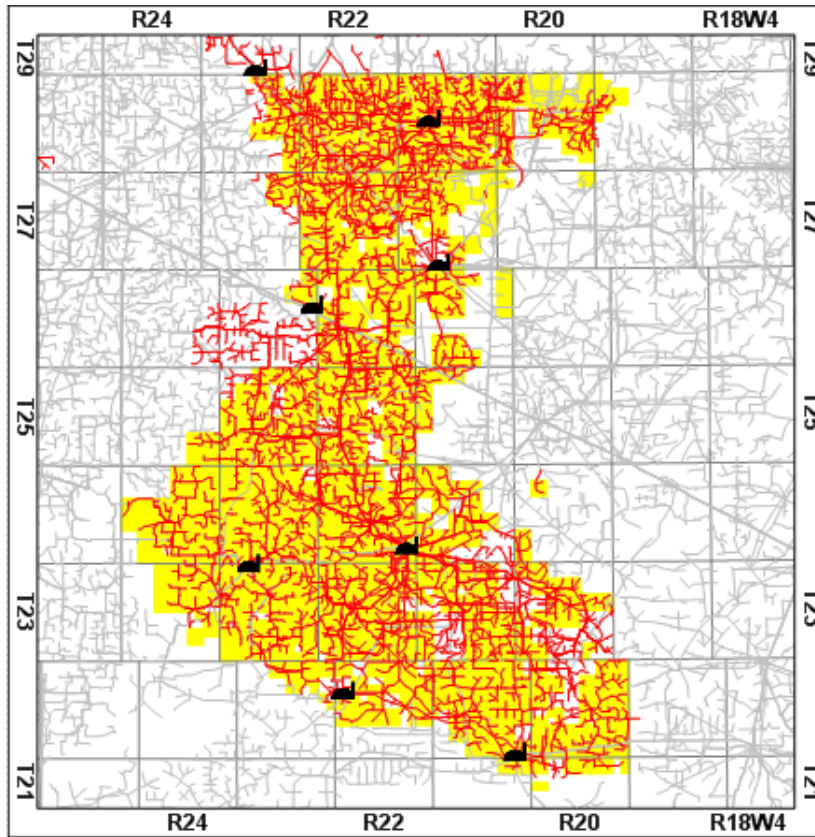
Lynx Energy ULC (“Lynx”) is currently entertaining both cash and non-cash offers for a portion or all of its undeveloped Viking and Mannville Natural Gas rights in the Wheatland Area of Alberta.

Background/Rationale:

Lynx acquired its position through the purchase of a predominantly shallow gas asset in 2017



- ~600 highly contiguous sections
 - Low fixed flat rate royalties (5%)
 - Offset waiver in effect
 - Primary term to Q4 2020
 - Commercially minded Lessor
- Ample gathering and processing capacity
- Extensive 2D and 3D seismic coverage






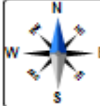
Wheatland Datum: NAD83 Projection: Stereographic DLS Version AB: ATS 4.1, BC: PRB 2.0, SK: STB 2.5, MB: MLU07

Pipeline Legend

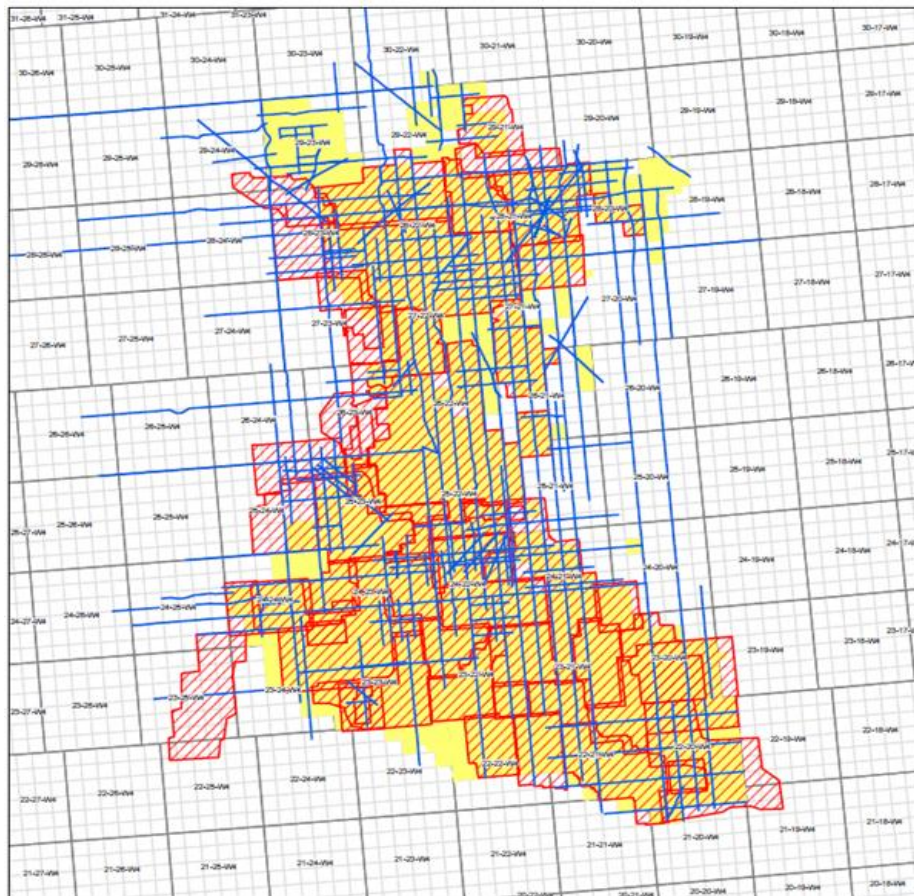
 Gas (Natural)
 Pipelines - Lynx

Lists

Center: 51.1347, -112.9348
Scale: 1:542,848

Wheatland
Lyns Natural Gas Lands



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WHEATLAND AREA

Legend

-  EXCLUSIVE_2D
-  EXCLUSIVE_3D

NAD 1927 UTM Zone 11N

Additional Information:

Additional information can be obtained upon execution and delivery to Lynx of a copy of the attached Confidentiality Agreement.

Contact Information:

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