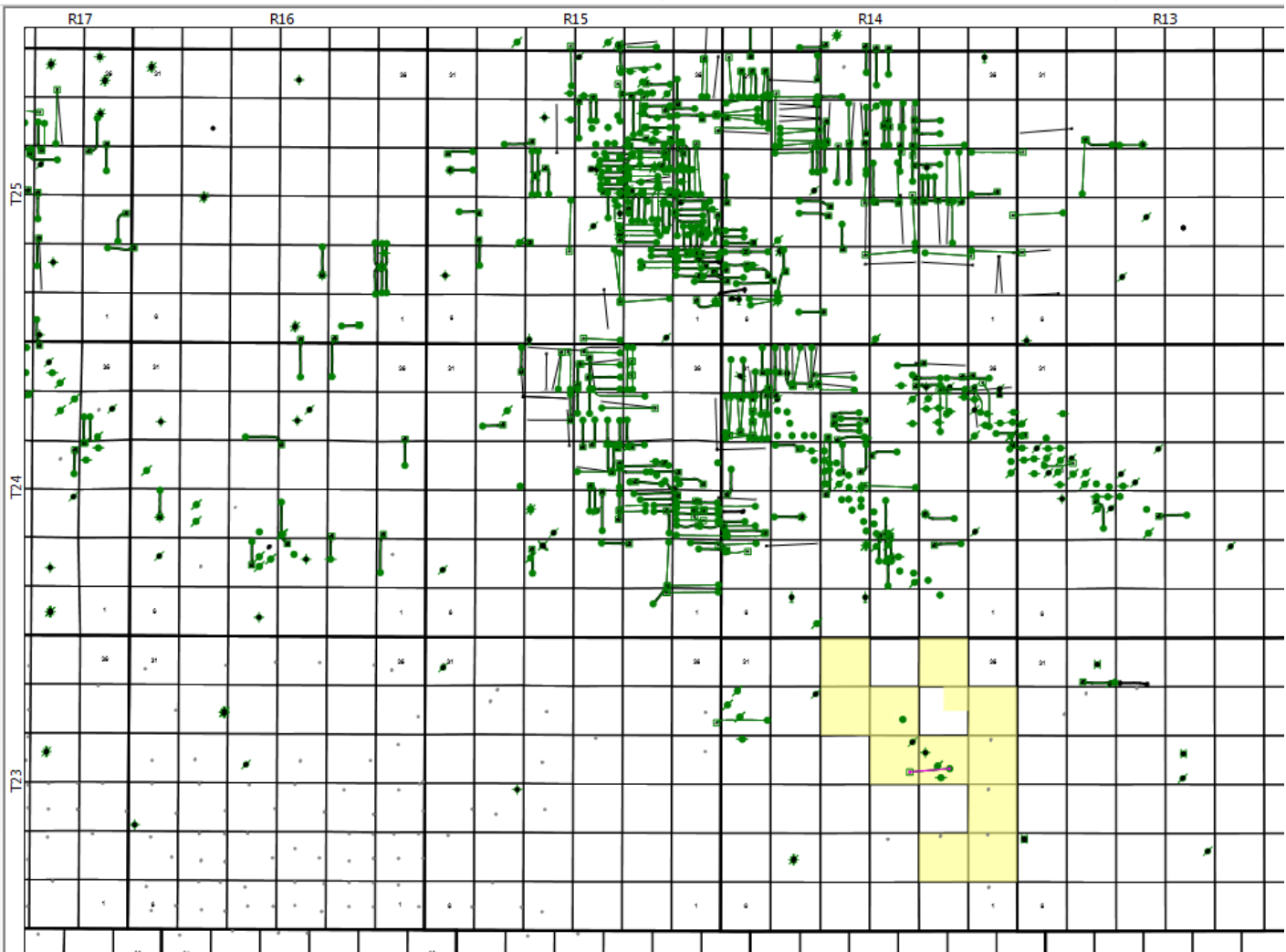



SASKATCHEWAN VIKING PROPERTY HIGHLIGHTS

The prospect is located in Twp. 23 Rge 14 W3M and contains potential for Viking oil development (23.1 API °). The property is directly offsetting numerous Viking oil pools successfully exploited by Tiene, Raging River and NAL Resources using multi-stage horizontal well technology. Nine Ring Energy recently (August, 2017) drilled and completed a Viking horizontal oil well on the prospect lands to prove up the extension of the productive Viking oil trend.



NINE RING ENERGY LANDS VIKING OIL PRODUCERS



FORGAN WEST AREA SASK., PROSPECT DESCRIPTION

11.25 Sections of Viking Light Oil Opportunity

Lands: P&NG Exploration Licence # EL01253 = Sections 22, Lsds 1, 2, 8 of 27, N27, SW27, 28 and 33-23-14-W3M
 All P&NG from base Colorado to basement
 Expires on October 4, 2018
 1036.002 hectares
 Lessee ownership = 100% Nine Ring Energy Development Inc.
 Encumbrance = crown sliding scale royalty

P&NG Exploration Licence # EL1254 = Sections 11, 12, 13, Lsds 4, 5, 6 of 23, N23, SE23, 24, and 25, NE26, 35-23-14-W3M
 All P&NG from surface to Top Precambrian
 Lsd 3 of 23-23-14-W3M
 All P&NG from base Colorado Group to Top Precambrian
 Expires on October 4, 2018 **
 1875.75 hectares
 Lessee ownership = 100% Nine Ring Energy Development Inc.
 Encumbrance = crown sliding scale royalty

** The test well noted below will qualify and validate up to 11.81 sections of Leases selected and also could request to group with the off-setting Licence.

Well: 1B8-22-4A8-23-23-14-W3M Drilled and Completed Viking oil well

Play Description: These contiguous crown lands contain horizontal drilling targets for production from Viking formation as further depicted on the attached Geological Plat hereto.